

# PERFORMANCE SCENARIO



This document is not marketing material. You are advised to read it so you can make an informed decision about whether to invest.

Aviva Investors - Short Duration Global High Yield Bond Fund a sub-fund of Aviva Investors - Share class Rh CHF

The Fund is managed by Aviva Investors Luxembourg S.A.

ISIN: LU1859007384

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last years. Markets could develop very differently in the future.

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

Date 31/12/2022		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	CHF 6 120	CHF 6 470
	Average return each year	-38.80%	-8.34%
<b>Unfavourable</b>	What you might get back after costs	CHF 8 860	CHF 9 190
	Average return each year	-11.40%	-1.68%
<b>Moderate</b>	What you might get back after costs	CHF 10 140	CHF 10 810
	Average return each year	1.40%	1.57%
<b>Favourable</b>	What you might get back after costs	CHF 11 700	CHF 11 520
	Average return each year	17.00%	2.87%

Date 31/01/2023		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	CHF 6 120	CHF 6 470
	Average return each year	-38.80%	-8.34%
<b>Unfavourable</b>	What you might get back after costs	CHF 8 860	CHF 9 360
	Average return each year	-11.40%	-1.31%
<b>Moderate</b>	What you might get back after costs	CHF 10 140	CHF 10 810
	Average return each year	1.40%	1.57%
<b>Favourable</b>	What you might get back after costs	CHF 11 700	CHF 11 460
	Average return each year	17.00%	2.76%

Date 28/02/2023		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	CHF 6 120	CHF 6 470
	Average return each year	-38.80%	-8.34%
<b>Unfavourable</b>	What you might get back after costs	CHF 8 860	CHF 9 310
	Average return each year	-11.40%	-1.42%
<b>Moderate</b>	What you might get back after costs	CHF 10 130	CHF 10 780
	Average return each year	1.30%	1.51%
<b>Favourable</b>	What you might get back after costs	CHF 11 700	CHF 11 400

Date 28/02/2023		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
	Average return each year	17.00%	2.66%

Date 31/03/2023		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	CHF 6 120	CHF 6 450
	Average return each year	-38.80%	-8.40%
<b>Unfavourable</b>	What you might get back after costs	CHF 8 870	CHF 9 280
	Average return each year	-11.30%	-1.48%
<b>Moderate</b>	What you might get back after costs	CHF 10 130	CHF 10 770
	Average return each year	1.30%	1.49%
<b>Favourable</b>	What you might get back after costs	CHF 11 700	CHF 11 360
	Average return each year	17.00%	2.58%

Date 30/04/2023		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	CHF 6 120	CHF 6 450
	Average return each year	-38.80%	-8.40%
<b>Unfavourable</b>	What you might get back after costs	CHF 8 870	CHF 9 350
	Average return each year	-11.30%	-1.34%
<b>Moderate</b>	What you might get back after costs	CHF 10 110	CHF 10 760
	Average return each year	1.10%	1.48%
<b>Favourable</b>	What you might get back after costs	CHF 11 700	CHF 11 360
	Average return each year	17.00%	2.58%

Date 31/05/2023		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	CHF 6 120	CHF 6 450
	Average return each year	-38.80%	-8.40%
<b>Unfavourable</b>	What you might get back after costs	CHF 8 870	CHF 9 340
	Average return each year	-11.30%	-1.36%
<b>Moderate</b>	What you might get back after costs	CHF 10 100	CHF 10 750
	Average return each year	1.00%	1.46%
<b>Favourable</b>	What you might get back after costs	CHF 11 700	CHF 11 360
	Average return each year	17.00%	2.58%

Date 30/06/2023		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	CHF 6 110	CHF 6 450

Date 30/06/2023		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
	Average return each year	-38.90%	-8.40%
Unfavourable	What you might get back after costs	CHF 8 870	CHF 9 370
	Average return each year	-11.30%	-1.29%
Moderate	What you might get back after costs	CHF 10 100	CHF 10 730
	Average return each year	1.00%	1.42%
Favourable	What you might get back after costs	CHF 11 700	CHF 11 360
	Average return each year	17.00%	2.58%

Date 31/07/2023		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	CHF 6 110	CHF 6 450
	Average return each year	-38.90%	-8.40%
Unfavourable	What you might get back after costs	CHF 8 870	CHF 9 370
	Average return each year	-11.30%	-1.29%
Moderate	What you might get back after costs	CHF 10 100	CHF 10 710
	Average return each year	1.00%	1.38%
Favourable	What you might get back after costs	CHF 11 700	CHF 11 270
	Average return each year	17.00%	2.42%

Date 31/08/2023		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	CHF 6 110	CHF 6 450
	Average return each year	-38.90%	-8.40%
Unfavourable	What you might get back after costs	CHF 8 870	CHF 9 370
	Average return each year	-11.30%	-1.29%
Moderate	What you might get back after costs	CHF 10 100	CHF 10 670
	Average return each year	1.00%	1.31%
Favourable	What you might get back after costs	CHF 11 700	CHF 11 270
	Average return each year	17.00%	2.42%

Date 30/09/2023		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	CHF 6 120	CHF 6 450
	Average return each year	-38.80%	-8.40%
Unfavourable	What you might get back after costs	CHF 8 870	CHF 9 370
	Average return each year	-11.30%	-1.29%
Moderate	What you might get back after costs	CHF 10 100	CHF 10 650
	Average return each year	1.00%	1.27%
Favourable	What you might get back after costs	CHF 11 700	CHF 11 250
	Average return each year	17.00%	2.38%

Date 31/10/2023		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	CHF 6 120	CHF 6 450
	Average return each year	-38.80%	-8.40%
<b>Unfavourable</b>	What you might get back after costs	CHF 8 870	CHF 9 350
	Average return each year	-11.30%	-1.34%
<b>Moderate</b>	What you might get back after costs	CHF 10 100	CHF 10 640
	Average return each year	1.00%	1.25%
<b>Favourable</b>	What you might get back after costs	CHF 11 700	CHF 11 250
	Average return each year	17.00%	2.38%

Date 30/11/2023		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	CHF 6 120	CHF 6 450
	Average return each year	-38.80%	-8.40%
<b>Unfavourable</b>	What you might get back after costs	CHF 8 870	CHF 9 370
	Average return each year	-11.30%	-1.29%
<b>Moderate</b>	What you might get back after costs	CHF 10 100	CHF 10 590
	Average return each year	1.00%	1.15%
<b>Favourable</b>	What you might get back after costs	CHF 11 700	CHF 11 250
	Average return each year	17.00%	2.38%

Date 31/12/2023		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	CHF 6 120	CHF 6 450
	Average return each year	-38.80%	-8.40%
<b>Unfavourable</b>	What you might get back after costs	CHF 8 870	CHF 9 370
	Average return each year	-11.30%	-1.29%
<b>Moderate</b>	What you might get back after costs	CHF 10 100	CHF 10 590
	Average return each year	1.00%	1.15%
<b>Favourable</b>	What you might get back after costs	CHF 11 700	CHF 11 250
	Average return each year	17.00%	2.38%

Date 31/01/2024		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	CHF 6 120	CHF 6 450
	Average return each year	-38.80%	-8.40%
<b>Unfavourable</b>	What you might get back after costs	CHF 8 870	CHF 9 370
	Average return each year	-11.30%	-1.29%
<b>Moderate</b>	What you might get back after costs	CHF 10 110	CHF 10 600
	Average return each year	1.10%	1.17%
<b>Favourable</b>	What you might get back after costs	CHF 11 700	CHF 11 250

Date 31/01/2024		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
	Average return each year	17.00%	2.38%

Date 29/02/2024		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	CHF 6 120	CHF 6 450
	Average return each year	-38.80%	-8.40%
<b>Unfavourable</b>	What you might get back after costs	CHF 8 870	CHF 9 370
	Average return each year	-11.30%	-1.29%
<b>Moderate</b>	What you might get back after costs	CHF 10 110	CHF 10 590
	Average return each year	1.10%	1.15%
<b>Favourable</b>	What you might get back after costs	CHF 11 700	CHF 11 250
	Average return each year	17.00%	2.38%

Date 31/03/2024		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	CHF 6 120	CHF 6 450
	Average return each year	-38.80%	-8.40%
<b>Unfavourable</b>	What you might get back after costs	CHF 8 870	CHF 9 360
	Average return each year	-11.30%	-1.31%
<b>Moderate</b>	What you might get back after costs	CHF 10 110	CHF 10 570
	Average return each year	1.10%	1.11%
<b>Favourable</b>	What you might get back after costs	CHF 11 700	CHF 11 250
	Average return each year	17.00%	2.38%

Date 30/04/2024		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	CHF 6 120	CHF 6 450
	Average return each year	-38.80%	-8.40%
<b>Unfavourable</b>	What you might get back after costs	CHF 8 870	CHF 9 360
	Average return each year	-11.30%	-1.31%
<b>Moderate</b>	What you might get back after costs	CHF 10 110	CHF 10 480
	Average return each year	1.10%	0.94%
<b>Favourable</b>	What you might get back after costs	CHF 11 700	CHF 11 250
	Average return each year	17.00%	2.38%

Date 31/05/2024		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	CHF 6 120	CHF 6 450
	Average return each year	-38.80%	-8.40%

Date 31/05/2024		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Unfavourable	What you might get back after costs	CHF 8 870	CHF 9 360
	Average return each year	-11.30%	-1.31%
Moderate	What you might get back after costs	CHF 10 110	CHF 10 480
	Average return each year	1.10%	0.94%
Favourable	What you might get back after costs	CHF 11 700	CHF 11 250
	Average return each year	17.00%	2.38%

Date 30/06/2024		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	CHF 6 110	CHF 6 450
	Average return each year	-38.90%	-8.40%
Unfavourable	What you might get back after costs	CHF 8 870	CHF 9 360
	Average return each year	-11.30%	-1.31%
Moderate	What you might get back after costs	CHF 10 110	CHF 10 480
	Average return each year	1.10%	0.94%
Favourable	What you might get back after costs	CHF 11 700	CHF 11 250
	Average return each year	17.00%	2.38%

Date 31/07/2024		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	CHF 6 110	CHF 6 450
	Average return each year	-38.90%	-8.40%
Unfavourable	What you might get back after costs	CHF 8 870	CHF 9 360
	Average return each year	-11.30%	-1.31%
Moderate	What you might get back after costs	CHF 10 130	CHF 10 480
	Average return each year	1.30%	0.94%
Favourable	What you might get back after costs	CHF 11 700	CHF 11 250
	Average return each year	17.00%	2.38%

Date 31/08/2024		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	CHF 6 110	CHF 6 450
	Average return each year	-38.90%	-8.40%
Unfavourable	What you might get back after costs	CHF 8 870	CHF 9 360
	Average return each year	-11.30%	-1.31%
Moderate	What you might get back after costs	CHF 10 130	CHF 10 480
	Average return each year	1.30%	0.94%
Favourable	What you might get back after costs	CHF 11 700	CHF 11 250
	Average return each year	17.00%	2.38%

Date 30/09/2024		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	CHF 6 110	CHF 6 450
	Average return each year	-38.90%	-8.40%
<b>Unfavourable</b>	What you might get back after costs	CHF 8 870	CHF 9 360
	Average return each year	-11.30%	-1.31%
<b>Moderate</b>	What you might get back after costs	CHF 10 130	CHF 10 480
	Average return each year	1.30%	0.94%
<b>Favourable</b>	What you might get back after costs	CHF 11 700	CHF 11 250
	Average return each year	17.00%	2.38%

Date 31/10/2024		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	CHF 6 110	CHF 6 450
	Average return each year	-38.90%	-8.40%
<b>Unfavourable</b>	What you might get back after costs	CHF 8 870	CHF 9 360
	Average return each year	-11.30%	-1.31%
<b>Moderate</b>	What you might get back after costs	CHF 10 130	CHF 10 480
	Average return each year	1.30%	0.94%
<b>Favourable</b>	What you might get back after costs	CHF 11 700	CHF 11 250
	Average return each year	17.00%	2.38%

Date 30/11/2024		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	CHF 6 110	CHF 6 450
	Average return each year	-38.90%	-8.40%
<b>Unfavourable</b>	What you might get back after costs	CHF 8 870	CHF 9 360
	Average return each year	-11.30%	-1.31%
<b>Moderate</b>	What you might get back after costs	CHF 10 140	CHF 10 480
	Average return each year	1.40%	0.94%
<b>Favourable</b>	What you might get back after costs	CHF 11 700	CHF 11 250
	Average return each year	17.00%	2.38%

Date 31/12/2024		Example Investment: 10000 CHF	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	CHF 6 110	CHF 6 650
	Average return each year	-38.90%	-7.84%
<b>Unfavourable</b>	What you might get back after costs	CHF 8 870	CHF 9 360
	Average return each year	-11.30%	-1.31%
<b>Moderate</b>	What you might get back after costs	CHF 10 140	CHF 10 480
	Average return each year	1.40%	0.94%
<b>Favourable</b>	What you might get back after costs	CHF 11 700	CHF 11 250
	Average return each year	17.00%	2.38%

