

PERFORMANCE SCENARIO



This document is not marketing material. You are advised to read it so you can make an informed decision about whether to invest.

Aviva Investors - Climate Transition Global Credit Fund a sub-fund of Aviva Investors - Share class Syh GBP

The Fund is managed by Aviva Investors Luxembourg S.A.

ISIN: LU2324721971

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last years. Markets could develop very differently in the future.

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

Date 31/12/2022		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 050	GBP 6 410
	Average return each year	-39.50%	-8.51%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 8 260
	Average return each year	-18.30%	-3.75%
Moderate	What you might get back after costs	GBP 10 310	GBP 12 050
	Average return each year	3.10%	3.80%
Favourable	What you might get back after costs	GBP 11 500	GBP 13 600
	Average return each year	15.00%	6.34%

Date 31/01/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 050	GBP 6 410
	Average return each year	-39.50%	-8.51%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 8 550
	Average return each year	-18.30%	-3.08%
Moderate	What you might get back after costs	GBP 10 310	GBP 12 050
	Average return each year	3.10%	3.80%
Favourable	What you might get back after costs	GBP 11 500	GBP 13 600
	Average return each year	15.00%	6.34%

Date 28/02/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 050	GBP 6 410
	Average return each year	-39.50%	-8.51%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 8 320
	Average return each year	-18.30%	-3.61%
Moderate	What you might get back after costs	GBP 10 310	GBP 12 050
	Average return each year	3.10%	3.80%
Favourable	What you might get back after costs	GBP 11 500	GBP 13 600

Date 28/02/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
	Average return each year	15.00%	6.34%

Date 31/03/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 060	GBP 6 410
	Average return each year	-39.40%	-8.51%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 8 500
	Average return each year	-18.30%	-3.20%
Moderate	What you might get back after costs	GBP 10 300	GBP 12 030
	Average return each year	3.00%	3.77%
Favourable	What you might get back after costs	GBP 11 500	GBP 13 570
	Average return each year	15.00%	6.30%

Date 30/04/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 060	GBP 6 410
	Average return each year	-39.40%	-8.51%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 8 550
	Average return each year	-18.30%	-3.08%
Moderate	What you might get back after costs	GBP 10 300	GBP 12 030
	Average return each year	3.00%	3.77%
Favourable	What you might get back after costs	GBP 11 500	GBP 13 570
	Average return each year	15.00%	6.30%

Date 31/05/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 060	GBP 6 410
	Average return each year	-39.40%	-8.51%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 8 510
	Average return each year	-18.30%	-3.18%
Moderate	What you might get back after costs	GBP 10 300	GBP 12 030
	Average return each year	3.00%	3.77%
Favourable	What you might get back after costs	GBP 11 500	GBP 13 570
	Average return each year	15.00%	6.30%

Date 30/06/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 060	GBP 6 410

Date 30/06/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
	Average return each year	-39.40%	-8.51%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 8 480
	Average return each year	-18.30%	-3.24%
Moderate	What you might get back after costs	GBP 10 290	GBP 12 030
	Average return each year	2.90%	3.77%
Favourable	What you might get back after costs	GBP 11 500	GBP 13 570
	Average return each year	15.00%	6.30%

Date 31/07/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 060	GBP 6 410
	Average return each year	-39.40%	-8.51%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 8 540
	Average return each year	-18.30%	-3.11%
Moderate	What you might get back after costs	GBP 10 260	GBP 12 030
	Average return each year	2.60%	3.77%
Favourable	What you might get back after costs	GBP 11 500	GBP 13 570
	Average return each year	15.00%	6.30%

Date 31/08/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 070	GBP 6 410
	Average return each year	-39.30%	-8.51%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 8 500
	Average return each year	-18.30%	-3.20%
Moderate	What you might get back after costs	GBP 10 250	GBP 12 030
	Average return each year	2.50%	3.77%
Favourable	What you might get back after costs	GBP 11 500	GBP 13 570
	Average return each year	15.00%	6.30%

Date 30/09/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 070	GBP 6 410
	Average return each year	-39.30%	-8.51%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 8 360
	Average return each year	-18.30%	-3.52%
Moderate	What you might get back after costs	GBP 10 250	GBP 12 030
	Average return each year	2.50%	3.77%
Favourable	What you might get back after costs	GBP 11 500	GBP 13 570
	Average return each year	15.00%	6.30%

Date 31/10/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 070	GBP 6 420
	Average return each year	-39.30%	-8.48%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 8 270
	Average return each year	-18.30%	-3.73%
Moderate	What you might get back after costs	GBP 10 250	GBP 12 030
	Average return each year	2.50%	3.77%
Favourable	What you might get back after costs	GBP 11 500	GBP 13 570
	Average return each year	15.00%	6.30%

Date 30/11/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 070	GBP 6 420
	Average return each year	-39.30%	-8.48%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 8 630
	Average return each year	-18.30%	-2.90%
Moderate	What you might get back after costs	GBP 10 250	GBP 12 030
	Average return each year	2.50%	3.77%
Favourable	What you might get back after costs	GBP 11 500	GBP 13 570
	Average return each year	15.00%	6.30%

Date 31/12/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 080	GBP 6 420
	Average return each year	-39.20%	-8.48%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 8 940
	Average return each year	-18.30%	-2.22%
Moderate	What you might get back after costs	GBP 10 250	GBP 12 030
	Average return each year	2.50%	3.77%
Favourable	What you might get back after costs	GBP 11 500	GBP 13 570
	Average return each year	15.00%	6.30%

Date 31/01/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 080	GBP 6 420
	Average return each year	-39.20%	-8.48%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 8 970
	Average return each year	-18.30%	-2.15%
Moderate	What you might get back after costs	GBP 10 250	GBP 12 030
	Average return each year	2.50%	3.77%
Favourable	What you might get back after costs	GBP 11 500	GBP 13 580

Date 31/01/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
	Average return each year	15.00%	6.31%

Date 29/02/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 080	GBP 6 450
	Average return each year	-39.20%	-8.40%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 8 870
	Average return each year	-18.30%	-2.37%
Moderate	What you might get back after costs	GBP 10 250	GBP 12 030
	Average return each year	2.50%	3.77%
Favourable	What you might get back after costs	GBP 11 500	GBP 13 580
	Average return each year	15.00%	6.31%

Date 31/03/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 110	GBP 6 550
	Average return each year	-38.90%	-8.11%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 9 000
	Average return each year	-18.30%	-2.09%
Moderate	What you might get back after costs	GBP 10 210	GBP 10 770
	Average return each year	2.10%	1.49%
Favourable	What you might get back after costs	GBP 11 110	GBP 12 590
	Average return each year	11.10%	4.71%

Date 30/04/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 110	GBP 6 550
	Average return each year	-38.90%	-8.11%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 8 820
	Average return each year	-18.30%	-2.48%
Moderate	What you might get back after costs	GBP 10 210	GBP 10 770
	Average return each year	2.10%	1.49%
Favourable	What you might get back after costs	GBP 11 110	GBP 12 590
	Average return each year	11.10%	4.71%

Date 31/05/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 110	GBP 6 550
	Average return each year	-38.90%	-8.11%

Date 31/05/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Unfavourable	What you might get back after costs	GBP 8 170	GBP 8 950
	Average return each year	-18.30%	-2.19%
Moderate	What you might get back after costs	GBP 10 220	GBP 10 770
	Average return each year	2.20%	1.49%
Favourable	What you might get back after costs	GBP 11 110	GBP 12 590
	Average return each year	11.10%	4.71%

Date 30/06/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 110	GBP 6 550
	Average return each year	-38.90%	-8.11%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 9 060
	Average return each year	-18.30%	-1.95%
Moderate	What you might get back after costs	GBP 10 230	GBP 10 770
	Average return each year	2.30%	1.49%
Favourable	What you might get back after costs	GBP 11 110	GBP 12 590
	Average return each year	11.10%	4.71%

Date 31/07/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 110	GBP 6 550
	Average return each year	-38.90%	-8.11%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 9 160
	Average return each year	-18.30%	-1.74%
Moderate	What you might get back after costs	GBP 10 240	GBP 10 770
	Average return each year	2.40%	1.49%
Favourable	What you might get back after costs	GBP 11 110	GBP 12 590
	Average return each year	11.10%	4.71%

Date 31/08/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 110	GBP 6 550
	Average return each year	-38.90%	-8.11%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 9 160
	Average return each year	-18.30%	-1.74%
Moderate	What you might get back after costs	GBP 10 260	GBP 10 770
	Average return each year	2.60%	1.49%
Favourable	What you might get back after costs	GBP 11 110	GBP 12 590
	Average return each year	11.10%	4.71%

Date 30/09/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 110	GBP 6 550
	Average return each year	-38.90%	-8.11%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 9 160
	Average return each year	-18.30%	-1.74%
Moderate	What you might get back after costs	GBP 10 260	GBP 10 740
	Average return each year	2.60%	1.44%
Favourable	What you might get back after costs	GBP 11 300	GBP 12 590
	Average return each year	13.00%	4.71%

Date 31/10/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 110	GBP 6 550
	Average return each year	-38.90%	-8.11%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 9 160
	Average return each year	-18.30%	-1.74%
Moderate	What you might get back after costs	GBP 10 270	GBP 10 560
	Average return each year	2.70%	1.10%
Favourable	What you might get back after costs	GBP 11 300	GBP 12 590
	Average return each year	13.00%	4.71%

Date 30/11/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 110	GBP 6 550
	Average return each year	-38.90%	-8.11%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 9 160
	Average return each year	-18.30%	-1.74%
Moderate	What you might get back after costs	GBP 10 280	GBP 10 540
	Average return each year	2.80%	1.06%
Favourable	What you might get back after costs	GBP 11 300	GBP 12 590
	Average return each year	13.00%	4.71%

Date 31/12/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 6 110	GBP 7 520
	Average return each year	-38.90%	-5.54%
Unfavourable	What you might get back after costs	GBP 8 170	GBP 9 160
	Average return each year	-18.30%	-1.74%
Moderate	What you might get back after costs	GBP 10 290	GBP 10 520
	Average return each year	2.90%	1.02%
Favourable	What you might get back after costs	GBP 11 300	GBP 12 590
	Average return each year	13.00%	4.71%

