PERFORMANCE SCENARIO



This document is not marketing material. You are advised to read it so you can make an informed decision about whether to invest.

Social Transition Global Equity Fund a sub-fund of Aviva Investors - Share class A USD The Fund is managed by Aviva Investors Luxembourg S.A. ISIN: LU2366394281

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last years. Markets could develop very differently in the future.

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

	Evample In	
	Example inv	vestment: 10000 USD
	If you exit after 1 year	If you exit after 5 years
There is no minimum guaranteed return. You could lose some	or all of your investment.	
What you might get back after costs	USD 1 670	USD 1 690
Average return each year	-83.30%	-29.92%
What you might get back after costs	USD 6 800	USD 7 050
Average return each year	-32.00%	-6.75%
What you might get back after costs	USD 10 030	USD 12 800
Average return each year	0.30%	5.06%
What you might get back after costs	USD 14 360	USD 16 970
Average return each year	43.60%	11.16%
	What you might get back after costs Average return each year What you might get back after costs Average return each year What you might get back after costs Average return each year What you might get back after costs Average return each year What you might get back after costs Average return each year What you might get back after costs	yearyearThere is no minimum guaranteed return. You could lose some or all of your investment.What you might get back after costsUSD 1 670Average return each year-83.30%What you might get back after costsUSD 6 800Average return each year-32.00%What you might get back after costsUSD 10 030Average return each year0.30%What you might get back after costsUSD 14 360

Date 31/01/2023			
Recommended Holding Period: 5 years		Example In	vestment: 10000 USE
Scenarios		lf you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of yo	ur investment.	
-	What you might get back after costs	USD 1 670	USD 1 690
Stress	Average return each year	-83.30%	-29.92%
Unfavourable	What you might get back after costs	USD 6 800	USD 7 430
Uniavourable	Average return each year	-32.00%	-5.77%
Madauta	What you might get back after costs	USD 10 010	USD 12 640
Moderate	Average return each year	0.10%	4.80%
Favourable	What you might get back after costs	USD 14 360	USD 16 970
	Average return each year	43.60%	11.16%
Favourable	,		

Date 28/02/2023 **Recommended Holding Period: 5 years** Example Investment: 10000 USD If you exit after 1 Scenarios If you exit after 5 year years Minimum There is no minimum guaranteed return. You could lose some or all of your investment. What you might get back after costs USD 1 670 USD 1 690 Stress Average return each year -83.30% -29.92% What you might get back after costs USD 6 800 USD 7 330 Unfavourable Average return each year -32.00% -6.02% What you might get back after costs USD 9 980 USD 12 530 Moderate Average return each year -0.20% 4.61% What you might get back after costs Favourable USD 14 360 USD 16 970

Recommended Holding Period: 5 years	Example Inv	estment: 10000 USD
Scenarios	lf you exit after 1 year	If you exit after 5 years
Average return each year	43.60%	11.16%

If you exit after 1 year ould lose some or all of your investment.	vestment: 10000 USD If you exit after 5 years
year ould lose some or all of your investment.	-
,	
02D I 990	USD 1 710
-83.10%	-29.76%
USD 6 810	USD 7 560
-31.90%	-5.44%
USD 10 020	USD 12 510
0.20%	4.58%
USD 14 440	USD 17 400
44.40%	11.71%
	USD 6 810 -31.90% USD 10 020 0.20% USD 14 440

Date 30/04/2023			
Recommended Holding Period: 5 yea	rs	Example Inv	vestment: 10000 USD
Scenarios		lf you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose so	ome or all of your investment.	
Stress	What you might get back after costs	USD 1 690	USD 1 710
	Average return each year	-83.10%	-29.76%
Unfavourable	What you might get back after costs	USD 6 810	USD 7 730
	Average return each year	-31.90%	-5.02%
A A - d	What you might get back after costs	USD 10 010	USD 12 440
Moderate	Average return each year	0.10%	4.46%
Favourable	What you might get back after costs	USD 14 440	USD 17 400
	Average return each year	44.40%	11.71%

Date 31/05/2023			
Recommended Holding Period: 5 years		Example Inv	vestment: 10000 USD
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of you	r investment.	
Change	What you might get back after costs	USD 1 690	USD 1 710
Stress	Average return each year	-83.10%	-29.76%
Unfavourable	What you might get back after costs	USD 6 810	USD 7 540
Unavourable	Average return each year	-31.90%	-5.49%
D.f. a de verte	What you might get back after costs	USD 9 950	USD 12 350
Moderate	Average return each year	-0.50%	4.31%
Facesarable	What you might get back after costs	USD 14 440	USD 17 400
Favourable	Average return each year	44.40%	11.71%

Date 30/06/2023			
Recommended Holding Period: 5 years		Example Inv	vestment: 10000 USD
Scenarios		lf you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of	your investment.	
Stress	What you might get back after costs	USD 1 690	USD 1 710

Date 30/06/2023			
Recommended Holding Period:	5 years	Example Inv	vestment: 10000 USD
Scenarios		If you exit after 1 year	If you exit after 5 years
	Average return each year	-83.10%	-29.76%
Unfavourable	What you might get back after costs	USD 6 810	USD 7 960
	Average return each year	-31.90%	-4.46%
Moderate	What you might get back after costs	USD 9 950	USD 12 270
	Average return each year	-0.50%	4.18%

What you might get back after costs

Average return each year

USD 17 400

11.71%

USD 14 440

44.40%

	Example Inv	vestment: 10000 USD
	If you exit after 1 year	If you exit after 5 years
There is no minimum guaranteed return. You could lose some or all of yo	our investment.	
What you might get back after costs	USD 1 690	USD 1 720
Average return each year	-83.10%	-29.68%
What you might get back after costs	USD 6 820	USD 8 180
Average return each year	-31.80%	-3.94%
What you might get back after costs	USD 10 010	USD 12 450
Average return each year	0.10%	4.48%
What you might get back after costs	USD 14 510	USD 17 840
Average return each year	45.10%	12.27%
	What you might get back after costs Average return each year What you might get back after costs Average return each year What you might get back after costs Average return each year What you might get back after costs Average return each year What you might get back after costs Average return each year What you might get back after costs	If you exit after 1 yearThere is no minimum guaranteed return. You could lose some or all of your investment.What you might get back after costsUSD 1 690Average return each year-83.10%What you might get back after costsUSD 6 820Average return each year-31.80%What you might get back after costsUSD 10 010Average return each year0.10%What you might get back after costsUSD 14 510

Date 31/08/2023			
Recommended Holding Period: 5 years		Example In	vestment: 10000 USD
Scenarios		lf you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or	all of your investment.	
	What you might get back after costs	USD 1 690	USD 1 720
Stress	Average return each year	-83.10%	-29.68%
Unfavourable	What you might get back after costs	USD 6 820	USD 7 990
	Average return each year	-31.80%	-4.39%
	What you might get back after costs	USD 10 010	USD 12 410
Moderate	Average return each year	0.10%	4.41%
Favourable	What you might get back after costs	USD 14 510	USD 17 840
	Average return each year	45.10%	12.27%

	Example Inv	vestment: 10000 USD
	If you exit after 1 year	If you exit after 5 years
There is no minimum guaranteed return. You could lose some	e or all of your investment.	
What you might get back after costs	USD 1 700	USD 1 720
Average return each year	-83.00%	-29.68%
What you might get back after costs	USD 6 820	USD 7 610
Average return each year	-31.80%	-5.32%
What you might get back after costs	USD 10 010	USD 12 400
Average return each year	0.10%	4.40%
What you might get back after costs	USD 14 510	USD 17 840
Average return each year	45.10%	12.27%
	What you might get back after costs Average return each year What you might get back after costs Average return each year What you might get back after costs Average return each year What you might get back after costs Average return each year What you might get back after costs Average return each year What you might get back after costs	If you exit after 1 yearThere is no minimum guaranteed return. You could lose some or all of your investment.What you might get back after costsUSD 1 700Average return each year-83.00%What you might get back after costsUSD 6 820Average return each year-31.80%What you might get back after costsUSD 10 010Average return each year0.10%What you might get back after costsUSD 14 510

Favourable

Date 31/10/2023			
Recommended Holding Period: 5 years		Example In	vestment: 10000 USD
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose s	some or all of your investment.	
Shreen	What you might get back after costs	USD 1 690	USD 1 720
Stress	Average return each year	-83.10%	-29.68%
	What you might get back after costs	USD 6 820	USD 7 330
Unfavourable	Average return each year	-31.80%	-6.02%
	What you might get back after costs	USD 10 010	USD 12 390
Moderate	Average return each year	0.10%	4.38%
	What you might get back after costs	USD 14 510	USD 17 840
Favourable	Average return each year	45.10%	12.27%
Date 30/11/2023			
Recommended Holding Period: 5 years		Example In	vestment: 10000 USD
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose s	some or all of your investment.	
-	What you might get back after costs	USD 1 690	USD 1 720
Stress	Average return each year	-83.10%	-29.68%
	What you might get back after costs	USD 6 820	USD 8 130
Unfavourable	Average return each year	-31.80%	-4.06%
	What you might get back after costs	USD 10 010	USD 12 400

Moderate	what you might get back after costs	03D 10 010	03D 12 400
Woderate	Average return each year	0.10%	4.40%
	What you might get back after costs	USD 14 510	USD 17 840
Favourable	Average return each year	45.10%	12.27%

	Example Inv	vestment: 10000 USD
	If you exit after 1 year	If you exit after 5 years
There is no minimum guaranteed return. You could lose some or all of you	ur investment.	
What you might get back after costs	USD 1 690	USD 1 720
Average return each year	-83.10%	-29.68%
What you might get back after costs	USD 6 820	USD 8 560
Average return each year	-31.80%	-3.06%
What you might get back after costs	USD 10 010	USD 12 410
Average return each year	0.10%	4.41%
What you might get back after costs	USD 14 510	USD 17 840
Average return each year	45.10%	12.27%
	What you might get back after costs Average return each year What you might get back after costs Average return each year What you might get back after costs Average return each year What you might get back after costs Average return each year What you might get back after costs Average return each year What you might get back after costs	If you exit after 1 yearThere is no minimum guaranteed return. You could lose some or all of your investment.What you might get back after costsUSD 1 690Average return each year-83.10%What you might get back after costsUSD 6 820Average return each year-31.80%What you might get back after costsUSD 10 010Average return each year0.10%What you might get back after costsUSD 14 510

Date 31/01/2024			
Recommended Holding Period: 5 years		Example Inv	vestment: 10000 USD
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of y	our investment.	
<u>.</u>	What you might get back after costs	USD 1 690	USD 1 720
Stress	Average return each year	-83.10%	-29.68%
Unfavourable	What you might get back after costs	USD 6 820	USD 8 700
	Average return each year	-31.80%	-2.75%
Moderate	What you might get back after costs	USD 10 070	USD 12 450
	Average return each year	0.70%	4.48%
Favourable	What you might get back after costs	USD 14 510	USD 17 840



Date 31/01/2024 Recommended Holding Period: 5 years	Example Inv	estment: 10000 USD
Scenarios	If you exit after 1 year	If you exit after 5 years
Average return each year	45.10%	12.27%

Date 29/02/2024			
Recommended Holding Period: 5 years		Example Inv	vestment: 10000 USD
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of you	r investment.	
Sharee	What you might get back after costs	USD 1 700	USD 1 730
Stress	Average return each year	-83.00%	-29.59%
Unfavourable	What you might get back after costs	USD 6 820	USD 8 960
Uniavourable	Average return each year	-31.80%	-2.17%
Moderate	What you might get back after costs	USD 10 070	USD 12 590
Moderate	Average return each year	0.70%	4.71%
	What you might get back after costs	USD 14 510	USD 17 840
Favourable	Average return each year	45.10%	12.27%

Date 31/03/2024			
Recommended Holding Period: 5 years		Example Inv	vestment: 10000 USD
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or a	all of your investment.	
-	What you might get back after costs	USD 4 670	USD 3 280
Stress	Average return each year	-53.30%	-19.98%
	What you might get back after costs	USD 6 640	USD 7 270
Unfavourable	Average return each year	-33.60%	-6.18%
	What you might get back after costs	USD 9 620	USD 11 950
Moderate	Average return each year	-3.80%	3.63%
Favourable	What you might get back after costs	USD 11 910	USD 13 790
	Average return each year	19.10%	6.64%

Date 30/04/2024			
Recommended Holding Period: 5 years		Example Inv	vestment: 10000 USD
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose sor	me or all of your investment.	
Shrang	What you might get back after costs	USD 4 670	USD 3 280
Stress	Average return each year	-53.30%	-19.98%
Unfavourable	What you might get back after costs	USD 6 640	USD 7 270
Uniavourable	Average return each year	-33.60%	-6.18%
Bladauta	What you might get back after costs	USD 9 620	USD 11 790
Moderate	Average return each year	-3.80%	3.35%
Favourable	What you might get back after costs	USD 11 910	USD 13 790
	Average return each year	19.10%	6.64%

Date 31/05/2024			
Recommended Holding Period: 5 years		Example Inv	vestment: 10000 USD
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of you	r investment.	
Stress	What you might get back after costs	USD 1 700	USD 1 730
	Average return each year	-83.00%	-29.59%

Date 31/05/2024				
Recommended Holding Period: 5 years		Example Inv	Example Investment: 10000 USD	
Scenarios		If you exit after 1 year	If you exit after 5 years	
	What you might get back after costs	USD 6 810	USD 8 970	
Unfavourable	Average return each year	-31.90%	-2.15%	
Moderate	What you might get back after costs	USD 10 020	USD 12 450	
	Average return each year	0.20%	4.48%	
Favourable	What you might get back after costs	USD 14 440	USD 17 340	
	Average return each year	44.40%	11.64%	

Date 30/06/2024			
Recommended Holding Period: 5 years		Example Inv	vestment: 10000 USD
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some	e or all of your investment.	
-	What you might get back after costs	USD 1 700	USD 1 730
Stress	Average return each year	-83.00%	-29.59%
	What you might get back after costs	USD 6 810	USD 9 150
Unfavourable	Average return each year	-31.90%	-1.76%
	What you might get back after costs	USD 10 300	USD 12 580
Moderate	Average return each year	3.00%	4.70%
Favourable	What you might get back after costs	USD 14 440	USD 17 340
	Average return each year	44.40%	11.64%

Date 31/07/2024			
Recommended Holding Period: 5 years		Example Inv	vestment: 10000 USD
Scenarios		lf you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all	of your investment.	
<u></u>	What you might get back after costs	USD 1 700	USD 1 730
Stress	Average return each year	-83.00%	-29.59%
Unfavourable	What you might get back after costs	USD 6 810	USD 9 550
Oniavourable	Average return each year	-31.90%	-0.92%
Moderate	What you might get back after costs	USD 10 310	USD 12 670
Moderate	Average return each year	3.10%	4.85%
Favourable	What you might get back after costs	USD 14 440	USD 17 340
	Average return each year	44.40%	11.64%

Date 31/08/2024			
Recommended Holding Period: 5 years		Example Inv	vestment: 10000 USD
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of you	ır investment.	
Shirese	What you might get back after costs	USD 1 700	USD 1 730
Stress	Average return each year	-83.00%	-29.59%
Lister and bla	What you might get back after costs	USD 6 810	USD 9 950
Unfavourable	Average return each year	-31.90%	-0.10%
B.d. education	What you might get back after costs	USD 10 320	USD 12 790
Moderate	Average return each year	3.20%	5.04%
Favourable	What you might get back after costs	USD 14 440	USD 17 340
	Average return each year	44.40%	11.64%



Date 30/09/2024				
Recommended Holding Period: 5 years		Example In	Example Investment: 10000 USD	
Scenarios		If you exit after 1 year	If you exit after 5 years	
Minimum	There is no minimum guaranteed return. You could lose s	some or all of your investment.		
Stress	What you might get back after costs	USD 1 700	USD 1 730	
	Average return each year	-83.00%	-29.59%	
Unfavourable	What you might get back after costs	USD 6 810	USD 9 940	
	Average return each year	-31.90%	-0.12%	
	What you might get back after costs	USD 10 360	USD 12 890	
Moderate	Average return each year	3.60%	5.21%	
Favourable	What you might get back after costs	USD 14 440	USD 17 340	
	Average return each year	44.40%	11.64%	
Date 31/10/2024				
Recommended Holding Period: 5 years		Example In	Example Investment: 10000 USD	
Scenarios		If you exit after 1 year	If you exit after 5 years	
Minimum	There is no minimum guaranteed return. You could lose s	some or all of your investment.		
Stress	What you might get back after costs	USD 1 700	USD 1 730	
	Average return each year	-83.00%	-29.59%	
Unfavourable	What you might get back after costs	USD 6 810	USD 9 400	
	Average return each year	-31.90%	-1.23%	
Moderate	What you might get back after costs	USD 10 370	USD 13 060	
	Average return each vear	2 70%	E 400/	

Moderate	, 55	, , , , , , , , , , , , , , , , , , , ,			
	Average return each year	3.70%	5.48%		
Favourable	What you might get back after costs	USD 14 440	USD 17 340		
	Average return each year	44.40%	11.64%		

Date 30/11/2024			
Recommended Holding Period: 5 years		Example Investment: 10000 USD	
Scenarios		lf you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	USD 1 700	USD 1 730
	Average return each year	-83.00%	-29.59%
Unfavourable	What you might get back after costs	USD 6 810	USD 9 390
	Average return each year	-31.90%	-1.25%
Moderate	What you might get back after costs	USD 10 410	USD 13 060
	Average return each year	4.10%	5.48%
Favourable	What you might get back after costs	USD 14 440	USD 17 340
	Average return each year	44.40%	11.64%

Date 31/12/2024				
Recommended Holding Period: 5 years		Example Inv	Example Investment: 10000 USD	
Scenarios		If you exit after 1 year	If you exit after 5 years	
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.			
Stress	What you might get back after costs	USD 1 700	USD 3 040	
	Average return each year	-83.00%	-21.19%	
Unfavourable	What you might get back after costs	USD 6 810	USD 9 080	
	Average return each year	-31.90%	-1.91%	
Moderate	What you might get back after costs	USD 10 410	USD 13 060	
	Average return each year	4.10%	5.48%	
Favourable	What you might get back after costs	USD 14 440	USD 17 340	
	Average return each year	44.40%	11.64%	

23/01/2025

