

PERFORMANCE SCENARIO



This document is not marketing material. You are advised to read it so you can make an informed decision about whether to invest.

Social Transition Global Equity Fund a sub-fund of Aviva Investors - **Share class Sy GBP**

The Fund is managed by **Aviva Investors Luxembourg S.A.**

ISIN: LU2390840283

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last years. Markets could develop very differently in the future.

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

Date 31/12/2022		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 850	GBP 2 200
	Average return each year	-81.50%	-26.13%
Unfavourable	What you might get back after costs	GBP 8 700	GBP 8 480
	Average return each year	-13.00%	-3.24%
Moderate	What you might get back after costs	GBP 10 970	GBP 17 700
	Average return each year	9.70%	12.10%
Favourable	What you might get back after costs	GBP 13 900	GBP 20 380
	Average return each year	39.00%	15.30%

Date 31/01/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 850	GBP 2 200
	Average return each year	-81.50%	-26.13%
Unfavourable	What you might get back after costs	GBP 8 700	GBP 8 780
	Average return each year	-13.00%	-2.57%
Moderate	What you might get back after costs	GBP 10 960	GBP 17 570
	Average return each year	9.60%	11.93%
Favourable	What you might get back after costs	GBP 13 900	GBP 20 380
	Average return each year	39.00%	15.30%

Date 28/02/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 850	GBP 2 200
	Average return each year	-81.50%	-26.13%
Unfavourable	What you might get back after costs	GBP 8 700	GBP 8 790
	Average return each year	-13.00%	-2.55%
Moderate	What you might get back after costs	GBP 10 960	GBP 17 550
	Average return each year	9.60%	11.91%
Favourable	What you might get back after costs	GBP 13 900	GBP 20 380

Date 28/02/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
	Average return each year	39.00%	15.30%

Date 31/03/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 850	GBP 2 200
	Average return each year	-81.50%	-26.13%
Unfavourable	What you might get back after costs	GBP 8 700	GBP 8 890
	Average return each year	-13.00%	-2.33%
Moderate	What you might get back after costs	GBP 10 950	GBP 17 460
	Average return each year	9.50%	11.79%
Favourable	What you might get back after costs	GBP 13 890	GBP 20 280
	Average return each year	38.90%	15.19%

Date 30/04/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 850	GBP 2 200
	Average return each year	-81.50%	-26.13%
Unfavourable	What you might get back after costs	GBP 8 700	GBP 9 000
	Average return each year	-13.00%	-2.09%
Moderate	What you might get back after costs	GBP 10 950	GBP 17 460
	Average return each year	9.50%	11.79%
Favourable	What you might get back after costs	GBP 13 890	GBP 20 280
	Average return each year	38.90%	15.19%

Date 31/05/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 850	GBP 2 200
	Average return each year	-81.50%	-26.13%
Unfavourable	What you might get back after costs	GBP 8 700	GBP 8 890
	Average return each year	-13.00%	-2.33%
Moderate	What you might get back after costs	GBP 10 950	GBP 17 460
	Average return each year	9.50%	11.79%
Favourable	What you might get back after costs	GBP 13 890	GBP 20 280
	Average return each year	38.90%	15.19%

Date 30/06/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 850	GBP 2 200

Date 30/06/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
	Average return each year	-81.50%	-26.13%
Unfavourable	What you might get back after costs	GBP 8 700	GBP 9 160
	Average return each year	-13.00%	-1.74%
Moderate	What you might get back after costs	GBP 10 960	GBP 17 360
	Average return each year	9.60%	11.66%
Favourable	What you might get back after costs	GBP 13 890	GBP 20 280
	Average return each year	38.90%	15.19%

Date 31/07/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 850	GBP 2 200
	Average return each year	-81.50%	-26.13%
Unfavourable	What you might get back after costs	GBP 8 700	GBP 9 310
	Average return each year	-13.00%	-1.42%
Moderate	What you might get back after costs	GBP 10 960	GBP 17 350
	Average return each year	9.60%	11.65%
Favourable	What you might get back after costs	GBP 13 890	GBP 20 280
	Average return each year	38.90%	15.19%

Date 31/08/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 850	GBP 2 200
	Average return each year	-81.50%	-26.13%
Unfavourable	What you might get back after costs	GBP 8 700	GBP 9 220
	Average return each year	-13.00%	-1.61%
Moderate	What you might get back after costs	GBP 10 960	GBP 17 230
	Average return each year	9.60%	11.50%
Favourable	What you might get back after costs	GBP 13 890	GBP 20 280
	Average return each year	38.90%	15.19%

Date 30/09/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 850	GBP 2 200
	Average return each year	-81.50%	-26.13%
Unfavourable	What you might get back after costs	GBP 8 700	GBP 9 130
	Average return each year	-13.00%	-1.80%
Moderate	What you might get back after costs	GBP 10 950	GBP 17 210
	Average return each year	9.50%	11.47%
Favourable	What you might get back after costs	GBP 13 890	GBP 20 280
	Average return each year	38.90%	15.19%

Date 31/10/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 850	GBP 2 200
	Average return each year	-81.50%	-26.13%
Unfavourable	What you might get back after costs	GBP 8 700	GBP 8 860
	Average return each year	-13.00%	-2.39%
Moderate	What you might get back after costs	GBP 10 950	GBP 17 190
	Average return each year	9.50%	11.44%
Favourable	What you might get back after costs	GBP 13 890	GBP 20 280
	Average return each year	38.90%	15.19%

Date 30/11/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 850	GBP 2 200
	Average return each year	-81.50%	-26.13%
Unfavourable	What you might get back after costs	GBP 8 700	GBP 9 440
	Average return each year	-13.00%	-1.15%
Moderate	What you might get back after costs	GBP 10 950	GBP 17 190
	Average return each year	9.50%	11.44%
Favourable	What you might get back after costs	GBP 13 890	GBP 20 280
	Average return each year	38.90%	15.19%

Date 31/12/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 850	GBP 2 200
	Average return each year	-81.50%	-26.13%
Unfavourable	What you might get back after costs	GBP 8 700	GBP 9 870
	Average return each year	-13.00%	-0.26%
Moderate	What you might get back after costs	GBP 10 950	GBP 17 140
	Average return each year	9.50%	11.38%
Favourable	What you might get back after costs	GBP 13 890	GBP 20 280
	Average return each year	38.90%	15.19%

Date 31/01/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 840	GBP 2 200
	Average return each year	-81.60%	-26.13%
Unfavourable	What you might get back after costs	GBP 8 700	GBP 10 040
	Average return each year	-13.00%	0.08%
Moderate	What you might get back after costs	GBP 10 900	GBP 16 680
	Average return each year	9.00%	10.77%
Favourable	What you might get back after costs	GBP 13 830	GBP 19 760

Date 31/01/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
	Average return each year	38.30%	14.59%

Date 29/02/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 840	GBP 2 200
	Average return each year	-81.60%	-26.13%
Unfavourable	What you might get back after costs	GBP 8 700	GBP 10 400
	Average return each year	-13.00%	0.79%
Moderate	What you might get back after costs	GBP 10 900	GBP 16 570
	Average return each year	9.00%	10.63%
Favourable	What you might get back after costs	GBP 13 830	GBP 19 760
	Average return each year	38.30%	14.59%

Date 31/03/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 5 300	GBP 4 140
	Average return each year	-47.00%	-16.17%
Unfavourable	What you might get back after costs	GBP 8 540	GBP 9 290
	Average return each year	-14.60%	-1.46%
Moderate	What you might get back after costs	GBP 10 560	GBP 13 020
	Average return each year	5.60%	5.42%
Favourable	What you might get back after costs	GBP 13 560	GBP 18 550
	Average return each year	35.60%	13.15%

Date 30/04/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 5 300	GBP 4 140
	Average return each year	-47.00%	-16.17%
Unfavourable	What you might get back after costs	GBP 8 540	GBP 9 090
	Average return each year	-14.60%	-1.89%
Moderate	What you might get back after costs	GBP 10 560	GBP 12 870
	Average return each year	5.60%	5.18%
Favourable	What you might get back after costs	GBP 13 560	GBP 18 550
	Average return each year	35.60%	13.15%

Date 31/05/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 630	GBP 2 040
	Average return each year	-83.70%	-27.23%

Date 31/05/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Unfavourable	What you might get back after costs	GBP 8 670	GBP 10 320
	Average return each year	-13.30%	0.63%
Moderate	What you might get back after costs	GBP 10 910	GBP 15 680
	Average return each year	9.10%	9.41%
Favourable	What you might get back after costs	GBP 13 860	GBP 19 740
	Average return each year	38.60%	14.57%

Date 30/06/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 630	GBP 2 040
	Average return each year	-83.70%	-27.23%
Unfavourable	What you might get back after costs	GBP 8 670	GBP 10 640
	Average return each year	-13.30%	1.25%
Moderate	What you might get back after costs	GBP 10 910	GBP 15 630
	Average return each year	9.10%	9.34%
Favourable	What you might get back after costs	GBP 13 860	GBP 19 740
	Average return each year	38.60%	14.57%

Date 31/07/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 630	GBP 2 040
	Average return each year	-83.70%	-27.23%
Unfavourable	What you might get back after costs	GBP 8 670	GBP 10 930
	Average return each year	-13.30%	1.79%
Moderate	What you might get back after costs	GBP 10 910	GBP 15 610
	Average return each year	9.10%	9.32%
Favourable	What you might get back after costs	GBP 13 860	GBP 19 740
	Average return each year	38.60%	14.57%

Date 31/08/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 630	GBP 2 040
	Average return each year	-83.70%	-27.23%
Unfavourable	What you might get back after costs	GBP 8 670	GBP 11 140
	Average return each year	-13.30%	2.18%
Moderate	What you might get back after costs	GBP 10 910	GBP 15 610
	Average return each year	9.10%	9.32%
Favourable	What you might get back after costs	GBP 13 860	GBP 19 740
	Average return each year	38.60%	14.57%

Date 30/09/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 630	GBP 2 040
	Average return each year	-83.70%	-27.23%
Unfavourable	What you might get back after costs	GBP 8 670	GBP 10 930
	Average return each year	-13.30%	1.79%
Moderate	What you might get back after costs	GBP 10 950	GBP 15 400
	Average return each year	9.50%	9.02%
Favourable	What you might get back after costs	GBP 13 860	GBP 19 740
	Average return each year	38.60%	14.57%

Date 31/10/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 630	GBP 2 040
	Average return each year	-83.70%	-27.23%
Unfavourable	What you might get back after costs	GBP 8 670	GBP 10 750
	Average return each year	-13.30%	1.46%
Moderate	What you might get back after costs	GBP 10 990	GBP 15 380
	Average return each year	9.90%	8.99%
Favourable	What you might get back after costs	GBP 13 860	GBP 19 740
	Average return each year	38.60%	14.57%

Date 30/11/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 630	GBP 2 040
	Average return each year	-83.70%	-27.23%
Unfavourable	What you might get back after costs	GBP 8 670	GBP 10 910
	Average return each year	-13.30%	1.76%
Moderate	What you might get back after costs	GBP 11 050	GBP 15 340
	Average return each year	10.50%	8.93%
Favourable	What you might get back after costs	GBP 13 860	GBP 19 740
	Average return each year	38.60%	14.57%

Date 31/12/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 630	GBP 3 610
	Average return each year	-83.70%	-18.44%
Unfavourable	What you might get back after costs	GBP 8 670	GBP 10 690
	Average return each year	-13.30%	1.34%
Moderate	What you might get back after costs	GBP 11 050	GBP 15 050
	Average return each year	10.50%	8.52%
Favourable	What you might get back after costs	GBP 13 860	GBP 19 740
	Average return each year	38.60%	14.57%

