

# PERFORMANCE SCENARIO



This document is not marketing material. You are advised to read it so you can make an informed decision about whether to invest.

Aviva Investors – UK Equity Unconstrained Fund a sub-fund of Aviva Investors - Share class My GBP  
The Fund is managed by Aviva Investors Luxembourg S.A.

ISIN: LU2447598827

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last years. Markets could develop very differently in the future.

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

Date 31/12/2022		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	GBP 1 130	GBP 850
	Average return each year	-88.70%	-38.92%
<b>Unfavourable</b>	What you might get back after costs	GBP 6 360	GBP 6 730
	Average return each year	-36.40%	-7.61%
<b>Moderate</b>	What you might get back after costs	GBP 10 390	GBP 11 330
	Average return each year	3.90%	2.53%
<b>Favourable</b>	What you might get back after costs	GBP 17 370	GBP 15 420
	Average return each year	73.70%	9.05%

Date 31/01/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	GBP 1 130	GBP 850
	Average return each year	-88.70%	-38.92%
<b>Unfavourable</b>	What you might get back after costs	GBP 6 360	GBP 6 730
	Average return each year	-36.40%	-7.61%
<b>Moderate</b>	What you might get back after costs	GBP 10 310	GBP 11 240
	Average return each year	3.10%	2.37%
<b>Favourable</b>	What you might get back after costs	GBP 17 370	GBP 14 170
	Average return each year	73.70%	7.22%

Date 28/02/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	GBP 1 130	GBP 850
	Average return each year	-88.70%	-38.92%
<b>Unfavourable</b>	What you might get back after costs	GBP 6 360	GBP 6 730
	Average return each year	-36.40%	-7.61%
<b>Moderate</b>	What you might get back after costs	GBP 10 310	GBP 11 230
	Average return each year	3.10%	2.35%
<b>Favourable</b>	What you might get back after costs	GBP 17 370	GBP 14 120

Date 28/02/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
	Average return each year	73.70%	7.14%

Date 31/03/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	GBP 1 130	GBP 850
	Average return each year	-88.70%	-38.92%
<b>Unfavourable</b>	What you might get back after costs	GBP 6 360	GBP 6 740
	Average return each year	-36.40%	-7.59%
<b>Moderate</b>	What you might get back after costs	GBP 10 280	GBP 11 240
	Average return each year	2.80%	2.37%
<b>Favourable</b>	What you might get back after costs	GBP 17 370	GBP 14 140
	Average return each year	73.70%	7.17%

Date 30/04/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	GBP 1 130	GBP 850
	Average return each year	-88.70%	-38.92%
<b>Unfavourable</b>	What you might get back after costs	GBP 6 360	GBP 6 740
	Average return each year	-36.40%	-7.59%
<b>Moderate</b>	What you might get back after costs	GBP 10 260	GBP 11 160
	Average return each year	2.60%	2.22%
<b>Favourable</b>	What you might get back after costs	GBP 17 370	GBP 14 140
	Average return each year	73.70%	7.17%

Date 31/05/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	GBP 1 130	GBP 850
	Average return each year	-88.70%	-38.92%
<b>Unfavourable</b>	What you might get back after costs	GBP 6 360	GBP 6 740
	Average return each year	-36.40%	-7.59%
<b>Moderate</b>	What you might get back after costs	GBP 10 240	GBP 11 130
	Average return each year	2.40%	2.16%
<b>Favourable</b>	What you might get back after costs	GBP 17 370	GBP 14 140
	Average return each year	73.70%	7.17%

Date 30/06/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	GBP 1 130	GBP 850

Date 30/06/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
	Average return each year	-88.70%	-38.92%
Unfavourable	What you might get back after costs	GBP 6 360	GBP 6 740
	Average return each year	-36.40%	-7.59%
Moderate	What you might get back after costs	GBP 10 240	GBP 11 090
	Average return each year	2.40%	2.09%
Favourable	What you might get back after costs	GBP 17 370	GBP 14 140
	Average return each year	73.70%	7.17%

Date 31/07/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 130	GBP 850
	Average return each year	-88.70%	-38.92%
Unfavourable	What you might get back after costs	GBP 6 360	GBP 6 740
	Average return each year	-36.40%	-7.59%
Moderate	What you might get back after costs	GBP 10 210	GBP 11 020
	Average return each year	2.10%	1.96%
Favourable	What you might get back after costs	GBP 17 370	GBP 13 340
	Average return each year	73.70%	5.93%

Date 31/08/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 130	GBP 850
	Average return each year	-88.70%	-38.92%
Unfavourable	What you might get back after costs	GBP 6 360	GBP 6 740
	Average return each year	-36.40%	-7.59%
Moderate	What you might get back after costs	GBP 10 210	GBP 11 010
	Average return each year	2.10%	1.94%
Favourable	What you might get back after costs	GBP 17 370	GBP 13 300
	Average return each year	73.70%	5.87%

Date 30/09/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 130	GBP 850
	Average return each year	-88.70%	-38.92%
Unfavourable	What you might get back after costs	GBP 6 360	GBP 6 740
	Average return each year	-36.40%	-7.59%
Moderate	What you might get back after costs	GBP 10 210	GBP 10 950
	Average return each year	2.10%	1.83%
Favourable	What you might get back after costs	GBP 17 370	GBP 13 270
	Average return each year	73.70%	5.82%

Date 31/10/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	GBP 1 130	GBP 850
	Average return each year	-88.70%	-38.92%
<b>Unfavourable</b>	What you might get back after costs	GBP 6 360	GBP 6 740
	Average return each year	-36.40%	-7.59%
<b>Moderate</b>	What you might get back after costs	GBP 10 210	GBP 10 800
	Average return each year	2.10%	1.55%
<b>Favourable</b>	What you might get back after costs	GBP 17 370	GBP 13 270
	Average return each year	73.70%	5.82%

Date 30/11/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	GBP 1 130	GBP 850
	Average return each year	-88.70%	-38.92%
<b>Unfavourable</b>	What you might get back after costs	GBP 6 360	GBP 6 740
	Average return each year	-36.40%	-7.59%
<b>Moderate</b>	What you might get back after costs	GBP 10 240	GBP 10 800
	Average return each year	2.40%	1.55%
<b>Favourable</b>	What you might get back after costs	GBP 17 370	GBP 13 270
	Average return each year	73.70%	5.82%

Date 31/12/2023		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	GBP 1 130	GBP 850
	Average return each year	-88.70%	-38.92%
<b>Unfavourable</b>	What you might get back after costs	GBP 6 360	GBP 6 740
	Average return each year	-36.40%	-7.59%
<b>Moderate</b>	What you might get back after costs	GBP 10 240	GBP 10 800
	Average return each year	2.40%	1.55%
<b>Favourable</b>	What you might get back after costs	GBP 17 370	GBP 13 270
	Average return each year	73.70%	5.82%

Date 31/01/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	GBP 1 130	GBP 850
	Average return each year	-88.70%	-38.92%
<b>Unfavourable</b>	What you might get back after costs	GBP 6 360	GBP 6 720
	Average return each year	-36.40%	-7.64%
<b>Moderate</b>	What you might get back after costs	GBP 10 250	GBP 10 920
	Average return each year	2.50%	1.78%
<b>Favourable</b>	What you might get back after costs	GBP 17 360	GBP 13 230

Date 31/01/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
	Average return each year	73.60%	5.76%

Date 29/02/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	GBP 1 130	GBP 850
	Average return each year	-88.70%	-38.92%
<b>Unfavourable</b>	What you might get back after costs	GBP 6 360	GBP 6 720
	Average return each year	-36.40%	-7.64%
<b>Moderate</b>	What you might get back after costs	GBP 10 250	GBP 10 920
	Average return each year	2.50%	1.78%
<b>Favourable</b>	What you might get back after costs	GBP 17 360	GBP 13 230
	Average return each year	73.60%	5.76%

Date 31/03/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	GBP 1 130	GBP 840
	Average return each year	-88.70%	-39.07%
<b>Unfavourable</b>	What you might get back after costs	GBP 6 540	GBP 7 400
	Average return each year	-34.60%	-5.84%
<b>Moderate</b>	What you might get back after costs	GBP 10 340	GBP 11 870
	Average return each year	3.40%	3.49%
<b>Favourable</b>	What you might get back after costs	GBP 17 390	GBP 14 410
	Average return each year	73.90%	7.58%

Date 30/04/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	GBP 1 130	GBP 840
	Average return each year	-88.70%	-39.07%
<b>Unfavourable</b>	What you might get back after costs	GBP 6 540	GBP 7 400
	Average return each year	-34.60%	-5.84%
<b>Moderate</b>	What you might get back after costs	GBP 10 340	GBP 11 870
	Average return each year	3.40%	3.49%
<b>Favourable</b>	What you might get back after costs	GBP 17 390	GBP 14 410
	Average return each year	73.90%	7.58%

Date 31/05/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	GBP 1 120	GBP 840
	Average return each year	-88.80%	-39.07%

Date 31/05/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Unfavourable	What you might get back after costs	GBP 6 540	GBP 7 400
	Average return each year	-34.60%	-5.84%
Moderate	What you might get back after costs	GBP 10 340	GBP 11 870
	Average return each year	3.40%	3.49%
Favourable	What you might get back after costs	GBP 17 390	GBP 14 410
	Average return each year	73.90%	7.58%

Date 30/06/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 120	GBP 840
	Average return each year	-88.80%	-39.07%
Unfavourable	What you might get back after costs	GBP 6 540	GBP 7 400
	Average return each year	-34.60%	-5.84%
Moderate	What you might get back after costs	GBP 10 340	GBP 11 880
	Average return each year	3.40%	3.51%
Favourable	What you might get back after costs	GBP 17 390	GBP 14 410
	Average return each year	73.90%	7.58%

Date 31/07/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 120	GBP 840
	Average return each year	-88.80%	-39.07%
Unfavourable	What you might get back after costs	GBP 6 540	GBP 7 400
	Average return each year	-34.60%	-5.84%
Moderate	What you might get back after costs	GBP 10 340	GBP 11 880
	Average return each year	3.40%	3.51%
Favourable	What you might get back after costs	GBP 17 390	GBP 14 410
	Average return each year	73.90%	7.58%

Date 31/08/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	GBP 1 120	GBP 840
	Average return each year	-88.80%	-39.07%
Unfavourable	What you might get back after costs	GBP 6 540	GBP 7 400
	Average return each year	-34.60%	-5.84%
Moderate	What you might get back after costs	GBP 10 340	GBP 11 880
	Average return each year	3.40%	3.51%
Favourable	What you might get back after costs	GBP 17 390	GBP 14 780
	Average return each year	73.90%	8.13%

Date 30/09/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	GBP 1 120	GBP 840
	Average return each year	-88.80%	-39.07%
<b>Unfavourable</b>	What you might get back after costs	GBP 6 540	GBP 7 400
	Average return each year	-34.60%	-5.84%
<b>Moderate</b>	What you might get back after costs	GBP 10 340	GBP 12 020
	Average return each year	3.40%	3.75%
<b>Favourable</b>	What you might get back after costs	GBP 17 390	GBP 14 780
	Average return each year	73.90%	8.13%

Date 31/10/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	GBP 1 120	GBP 840
	Average return each year	-88.80%	-39.07%
<b>Unfavourable</b>	What you might get back after costs	GBP 6 540	GBP 7 400
	Average return each year	-34.60%	-5.84%
<b>Moderate</b>	What you might get back after costs	GBP 10 340	GBP 12 100
	Average return each year	3.40%	3.89%
<b>Favourable</b>	What you might get back after costs	GBP 17 390	GBP 14 780
	Average return each year	73.90%	8.13%

Date 30/11/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	GBP 1 120	GBP 840
	Average return each year	-88.80%	-39.07%
<b>Unfavourable</b>	What you might get back after costs	GBP 6 540	GBP 7 400
	Average return each year	-34.60%	-5.84%
<b>Moderate</b>	What you might get back after costs	GBP 10 340	GBP 12 100
	Average return each year	3.40%	3.89%
<b>Favourable</b>	What you might get back after costs	GBP 17 390	GBP 14 780
	Average return each year	73.90%	8.13%

Date 31/12/2024		Example Investment: 10000 GBP	
Recommended Holding Period: 5 years			
Scenarios		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	What you might get back after costs	GBP 1 120	GBP 860
	Average return each year	-88.80%	-38.78%
<b>Unfavourable</b>	What you might get back after costs	GBP 6 540	GBP 7 400
	Average return each year	-34.60%	-5.84%
<b>Moderate</b>	What you might get back after costs	GBP 10 340	GBP 12 150
	Average return each year	3.40%	3.97%
<b>Favourable</b>	What you might get back after costs	GBP 17 390	GBP 14 780
	Average return each year	73.90%	8.13%

