

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

onemarkets Rockefeller Global Innovation Equity Fund

a Sub-Fund of onemarkets Fund SICAV

share class: M-USD

The Management Company is Structured Invest S.A. – Member of UniCredit Group

ISIN: LU2673954462

website: www.structuredinvest.lu

Call +35224824800 for more information.

onemarkets Fund SICAV is a UCITS authorized in Luxembourg and supervised by the Commission de Surveillance du Secteur Financier (CSSF) in relation to this Key Information Document (KID). This PRIIP is authorised in Luxembourg.

Structured Invest S.A. is authorised in Luxembourg and regulated by Commission de Surveillance du Secteur Financier (CSSF).

This document is dated 30/10/2025

What is this product?

Type

This is a Sub-Fund (the "Sub-Fund") of onemarkets Fund. onemarkets Fund is an investment company with variable share capital (SICAV) with multiple Sub-Funds and governed by the Luxembourg Law of December 17, 2010 on Undertakings for Collective Investment.

Term

The Sub-Fund is established for an unlimited duration. The Management Company can proceed unilaterally to a redemption of a share class of an investor or switch the holding to another share class if the investor no longer meets the qualifying criteria to maintain the share class he holds. The Board of Directors may decide under certain circumstances to compulsorily redeem all shares of the relevant Sub-Fund or share class at the Net Asset Value per share for the valuation date in respect of which such decision shall be effective, and to terminate and liquidate such Sub-Fund or share class.

Objectives

Investment Objective: The Sub-Fund's investment objective is to seek long-term growth of capital.

Investment Strategy: The Sub-Fund will invest in Global Innovation & Transition Companies believed to demonstrate strong links to these innovations and transitions, which create societal, economic, medical, and technological changes. Strong links are defined as having a more than 10% gross revenue exposure to the themes outlined above, or spending over 10% of their capital budget to participate in the innovation & transition themes, including research & development expenditures. Under normal circumstances, the Sub-Fund will invest in approximately 50-70 companies, which may be domiciled in any country, including in emerging markets (as further specified below), and may operate in any industry or sector.

Investment Policy: The Sub-Fund invests primarily in equity securities of companies that have been identified as having exposure to the potential growth related to global innovation. The Sub-Fund invests in long-term global innovation and transitional themes that are exposed to technological innovation, health and wellness, demographic shifts and decarbonization driven by long-term secular trends. The Sub-Fund will use the MSCI All Country World Index as the reference benchmark. The Sub-Fund is actively managed with reference to and seeks to outperform (after applicable fees) the Index over the recommended holding period. The Investment Manager has broad discretion with respect to individual equity selection. The Sub-Fund is mainly exposed to the issuers of the Index, however, the management of the Sub-Fund is discretionary, and the Sub-Fund may invest in issuers not included in the Index. No more than 10% of the net assets of

the Sub-Fund will be invested in shares or units of other UCITS or other UCIs eligible under article 41(1)e) of the 2010 law. The Sub-Fund will invest no more than 30% in preferred equities, closed-ended REITS and depository receipts such as American Depository Receipt and Global Depository receipt. It will also invest up to 30% of its total assets in emerging markets companies, and up to 20% on an ancillary basis. For liquidity management purposes, the Sub-Fund may invest up to 20% of its net assets and in addition to the liquid assets referred to above, in cash equivalents. Furthermore, a minimum of 50% of the Sub-Fund's securities and instruments will be used to meet the promoted environmental or social characteristics. For more information, please refer to the prospectus.

Derivatives: The Sub-Fund may use financial derivative for hedging purposes.

Securities Financing Transactions: The Sub-Fund may not enter into transactions under SFTR.

Techniques and Instruments: The Sub-Fund will not use Efficient Portfolio Management techniques.

Benchmark and use: The Sub-Fund does not use any index under the Benchmark Regulation.

SFDR classification: The Sub-Fund qualifies as a financial product under Art. 8 of SFDR.

Distribution policy: This is an accumulating share class.

Subscription and Redemption: Shares are issued on each Valuation Day at the issue price. Shareholders are entitled to request the redemption of their Shares at any time at the Net Asset Value per share.

Currency: The reference currency of the Sub-Fund is the EUR.

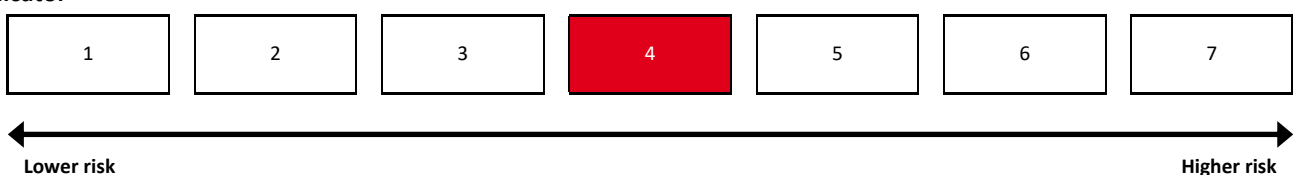
Practical information: The Sub-Fund depository is CACEIS Bank, Luxembourg Branch. Further information: This Key Information Document is prepared for a share class. Assets and liabilities of each Sub-Fund of onemarkets Fund SICAV are segregated, meaning that your investment in this Sub-Fund is only impacted by profits and losses in this Sub-Fund. The annual report, semi-annual report, prospectus, latest share price, and other practical information are available in English, free of charge, at www.structuredinvest.lu

Intended Retail Investor

This share class is open for retail investors. An investment in this Sub-Fund is suitable only for investors who are able to appraise the risks and economic value of the investment. The investor must be prepared to accept a significant volatility of the Sub-Fund and potentially high capital losses in order to achieve high potential investment performances. The Sub-Fund is intended for investors with a long-term investment horizon.

What are the risks and what could I get in return?

Risk Indicator





The risk indicator assumes you keep the product for 5 years. The actual risk can vary significantly if you cash in at an early stage and you might get back less.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this Product as 4 out of 7, which is a medium risk class. This rates the potential losses from future performance at a medium level, and poor market conditions could impact the capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. The risk is not considered in the indicator shown above.

This product does not include any protection from future market performance so you could lose some or all of your investment.

For more information on risks the PRIIP is exposed to, please refer to "Appendix 5: Sub-Funds Specific Risk Factors" of the prospectus.

Performance Scenarios

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back. The tax legislation of the retail investor's home Member State may have an impact on the actual payout.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product and a suitable benchmark over the last 10 years. The scenarios shown are illustrations based on results from the past and on certain assumptions. Markets could develop very differently in the future.

Recommended holding period: 5 years			
Example Investment: USD 10 000			
Scenarios		If you exit after 1 year	If you exit after 5 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	USD 3 660	USD 3 700
	Average return each year	-63.40%	-18.03%
Unfavourable	What you might get back after costs	USD 7 360	USD 10 430
	Average return each year	-26.40%	0.85%
Moderate	What you might get back after costs	USD 10 450	USD 14 080
	Average return each year	4.50%	7.08%
Favourable	What you might get back after costs	USD 14 350	USD 16 830
	Average return each year	43.50%	10.97%

The stress scenario shows what you might get back in extreme market circumstances.

Unfavourable scenario: This type of scenario occurred for an investment using a suitable benchmark between October 2024 and October 2025.

Moderate scenario: This type of scenario occurred for an investment using a suitable benchmark between February 2019 and February 2024.

Favourable scenario: This type of scenario occurred for an investment using a suitable benchmark between October 2016 and October 2021.

What happens if Structured Invest S.A. is unable to pay out?

The assets of the Sub-Fund are held in safekeeping by its depositary, CACEIS Bank, Luxembourg Branch (the "Depositary"). In the event of the insolvency of the management company, the Sub-Fund's assets in the safekeeping of the Depositary will not be affected. However, in the event of the Depositary's insolvency, or someone acting on its behalf, the Sub-Fund may suffer a financial loss. However, this risk is mitigated to a certain extent by the fact the Depositary is required by law and regulation to segregate its own assets from the assets of the Sub-Fund. The Depositary will also be liable to the Sub-Fund and the investors for any loss arising from, among other things, its negligence, fraud or intentional failure properly to fulfill its obligations (subject to certain limitations). The Sub-Fund would not be liable if the Management Company or any delegated service provider were to fail or default.

What are the costs?

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time. There is no arranged compensation or guarantee scheme for investors in the Sub-Fund.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.

- USD 10 000 is invested.

	If you exit after 1 year	If you exit after 5 years
Total costs	USD 732	USD 2 400
Annual cost impact (*)	7.3%	3.4% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 10.5 % before costs and 7.1 % after costs.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	Up to 5.00% of the amount you pay in when entering this investment.	Up to USD 500
Exit costs	We do not charge an exit fee for this product.	USD 0
Ongoing costs taken each year		
Management fees and other administrative or operating costs	2.20% of the value of your investment per year. This is an estimate based on actual costs over the last year.	USD 220
Transaction costs	0.12% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	USD 12
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this product.	USD 0

How long should I hold it and can I take money out early?

Recommended holding period: 5 years

The recommended holding period is based on our assessment of the risk and reward characteristics and costs of the product. Possible share class specific redemption fees have to be taken into account for disinvestments. You can redeem your investment at any time as set out in the prospectus. You may receive less than expected if you cash in earlier than the RHP since the Fund will be less likely to achieve its objectives. The RHP must not be taken as a guarantee or an indication of future performance, return or risk levels.

How can I complain?

If you are not entirely satisfied with any aspect of the Sub-Fund, the Management Company or the person who has given you advice on or sold the fund to you and you wish to complain, details of our complaints handling process are available on our website www.structuredinvest.lu. Additionally, you can also submit complaints to us: By mail: Structured Invest S.A., 8-10, rue Jean Monnet, L-2180 Luxembourg. By telephone: +352 248 248 88 Mon - Fri from 9:00 a.m. to 4:00 p.m. Luxembourg time. Or via email: complaintssi.uib.lu@unicredit.eu

In the event of a complaint, please describe the underlying facts in as much detail as possible and send us all the necessary documents. We will respond in writing only within no later than one month from the date of sending of the complaint.

Other relevant information

You can obtain the sales prospectus, the latest Key Information Document (PRIIP-KID), 10 years of past performance of the Share Class, previous performance scenarios of the Share Class as well as the current annual and semi-annual reports free of charge from the Management Company, Structured Invest S.A., or from our homepage www.structuredinvest.lu. Further practical information as well as the current share prices will be published regularly on our homepage. Information on the current remuneration system of the Management Company is published on the homepage www.structuredinvest.lu under the heading "about us". This includes a description of how remuneration and benefits are determined and awarded, and the associated governance arrangements. On request, the Management Company will provide you with the information free of charge in paper form.

Past performance: You can find the past performance of the Share Class up to 10 years at

https://docs.data2report.lu/documents/Structured%20Invest/KID_PP/KID_annex_PP_LU2673954462_en.pdf

Performance scenarios: You can find previous performance scenarios updated on a monthly basis at

https://docs.data2report.lu/documents/Structured%20Invest/KID_PS/KID_annex_PS_LU2673954462_en.pdf